



Date: March 04, 2026

To,
General Manager
Department of Corporate Services
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower, Dalal Street,
Fort Mumbai-400 001

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1,
G Block, Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip code: **543230**

Symbol: **ADVAIT**

Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of equity shares on conversion of warrants.

Dear Sir/Ma'am,

We refer to our earlier intimation dated September 06, 2024, with respect to allotment of 1,41,591 (One Lakh Forty-One Thousand Five Hundred Ninety-One) convertible warrants ("Warrants"), at an issue price of Rs. 1776/- per Warrant, each convertible into equal number of equity shares having face value of Rs. 10/- each.

In this regard, we wish to inform you that the Warrant Holder have paid the part consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares. Consequently, the Board of Directors of the Company through circular resolution passed today i.e. March 04, 2026, had approved the allotment of 5,630 equity shares to following Non -Promoter allottees.

Sr. No.	Name of the Allottee(s)	Category of Allottee	No of Equity Shares Allotted
1.	Rameshbhai Karsanbhai Patel	Non- Promoter	2,815
2.	Archit Grag	Non- Promoter	2,815
		Total	5,630

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 10,94,30,110/- consisting of 1,09,43,011 equity shares of Rs. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFDPD2/I/3762/2026 dated January 30, 2026 are given in Annexure - A to this letter.





**Advait Energy
Transitions Limited**

[formerly known as "Advait Infratech Limited"]

 www.advaitgroup.co.in
GST: 24AAICA2840D1Z6
CIN: L45201GJ2010PLC059878

Since the persons as enlisted in the attached Annexure -B did not exercise the option for conversion of 2,815 warrants each within 18 months from the date of the allotment, i.e. on or before March 04, 2026, the amount received on the said 2,815 convertible warrants stands forfeited as per provision of Regulation 169(3) of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours Faithfully,
For Advait Energy Transitions Limited
(Formerly Advait Infratech Limited)

Deepa Fernandes
Company Secretary & Compliance Officer
FCS: 13015



Annexure: A

Disclosure of event or information as required under Regulation 30 - Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Sr. No	Particulars	Details																								
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Equity Shares pursuant to conversion of warrants.																								
2.	Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Issue of Equity Shares on Preferential Issue basis.																								
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 5,630 Equity Shares of face value of Rs 10/- each at a price of ₹ 1776/- per shares including premium of ₹ 1766/- in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 pursuant to conversion of 5,630 warrants into equity shares as 75% balance amount of Rs. 74,99,160 (Rupees Seventy-four lakh ninety-nine thousand one hundred and sixty Only) at Rs. 1332/- per warrant is received by the Company.																								
4.	Name of the Investors	Non-Promoter Group 1. Rameshbhai Karsanbhai Patel 2. Archit Grag																								
5.	Post-Allotment of Securities: Outcome of Subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name of Investor</th> <th colspan="2">Pre-Preferential Equity holding</th> <th colspan="2">Post - Issue Equity holding</th> </tr> <tr> <th>No. of Equity Shares</th> <th>%</th> <th>No. of Equity Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Rameshbhai Karsanbhai Patel</td> <td>0</td> <td>0.00</td> <td>2,815</td> <td>0.00</td> </tr> <tr> <td>Archit Grag</td> <td>0</td> <td>0.00</td> <td>2,815</td> <td>0.00</td> </tr> <tr> <td>Total</td> <td>0</td> <td>0.00</td> <td>5,630</td> <td>0.00</td> </tr> </tbody> </table>	Name of Investor	Pre-Preferential Equity holding		Post - Issue Equity holding		No. of Equity Shares	%	No. of Equity Shares	%	Rameshbhai Karsanbhai Patel	0	0.00	2,815	0.00	Archit Grag	0	0.00	2,815	0.00	Total	0	0.00	5,630	0.00
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Sr. No	Particulars	Details
6.	Issue Price	Issue Price is set at ₹ 1776/- per shares including premium of ₹ 1766/-
7	Number of Investors	2 (Two) investors
8	In case of convertibles - Intimation on conversion of securities or on lapse of tenure of the Instrument	Allotment of 5,630 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 5,630 Warrants.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.



ANNEXURE - B

Sr. No.	Name of Warrant Holder	No of Warrants applied for	No of Warrants converted into Equity Shares	No. of Warrants on which Conversion option is not exercised and liable for forfeited
1.	N.PRAKASH	2815	0	2815
2.	RASHI BHANDARI	2815	0	2815
	Total	5630	0	5630