



Date: July 10, 2025

To,
The General Manager,
Department of Corporate Services,
BSE Limited
Listing Department
Phiroze Jeejeeboy Tower,
Dalal Street,
Fort Mumbai-400 001

Scrip Code: 543230

Sub: - Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 1,04,031 equity shares on conversion of warrants

Dear Sir/Ma'am,

We refer to our earlier intimation dated September 06, 2024, with respect to allotment of 1,41,591 (One Lakh Forty One Thousand Five Hundred Ninety One) convertible warrants ("Warrants"), at an issue price of Rs. 1776/- per Warrant, each convertible into equal number of equity shares having face value of Rs. 10/- each.

In this regard, we wish to inform you that the Warrant Holder have paid the part consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares. Consequently, the Board of Directors of the Company through circular resolution passed today i.e. July 10, 2025, had approved the allotment of 1,04,031 equity shares to following Non -Promoter allottees.

Sr. No.	Name of the Allottee(s)	Category of Allottee	No of Equity Shares Allotted
1.	Ashika Global Finance Private Limited	Non- Promoter	24,775
2.	Triptee Jain	Non- Promoter	16,892
3.	Shradha Manish Mehta	Non- Promoter	11,261
4.	Swyom India Alpha fund	Non- Promoter	11,261
5.	Vishal M Patel HUF	Non- Promoter	8,530
6.	Chethan Navnat Rai Sanghavi	Non- Promoter	5,631
7.	Kesharmal C. Jain HUF	Non- Promoter	5,631
8.	Mili Capital Management Private Limited	Non- Promoter	5,631
9.	Manisha Harkut	Non- Promoter	4,000
10.	Dineshkumar Kantilal Shah	Non- Promoter	1,971
11.	Neha Agrawal	Non- Promoter	1,408
12.	Jignesh H. Vayda	Non- Promoter	1,408
13.	Suparsh Suresh Kala	Non- Promoter	1,408
14.	Rajkumar Jamnalal Jain	Non- Promoter	1,408
15.	Mukesh Saraswat	Non- Promoter	1,408
16.	Prince Nahata	Non- Promoter	1,408
		Total	1,04,031





**Advait Energy
Transitions Limited**

[formerly known as "Advait Infratech Limited"]

 www.advaitgroup.co.in
GST: 24AAICA2840D1Z6
CIN: L45201GJ2010PLC059878

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 1,09,29,7380/- consisting of 1,09,29,738 equity shares of Rs. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure - A to this letter.

Yours Faithfully,
**For Advait Energy Transitions Limited
(Formerly Advait Infratech Limited)**

Deepa Fernandes
Company Secretary & Compliance Officer
FCS: 13015



Annexure: A

Disclosure of event or information as required under Regulation 30 - Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Sr. No	Particulars	Details
1.	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles, etc.)	Equity Shares pursuant to conversion of warrants.
2.	Type of Issuance (Further Public Offering, Right Issue, Depository Receipts (ADR / GDR), QIP, Preferential Allotment, etc)	Issue of Equity Shares on Preferential Issue basis.
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,04,031 Equity Shares of face value of Rs 10/- each at a price of ₹ 1776/- per shares including premium of ₹ 1766/- in accordance with provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 pursuant to conversion of 1,04,031 warrants into equity shares as 75% balance amount of Rs. 13,85,69,292 (Rupees Thirteen Crores Eighty Five Sixty Nine Two Hundred and Ninety Two Only) at Rs. 1332/- per warrant is received by the Company.
4.	Name of the Investors	Non-Promoter Group 1. Ashika Global Finance Private Limited 2. Triptee Jain 3. Shradha Manish Mehta 4. Swyom India Alpha fund 5. Vishal M Patel HUF 6. Chethan Navnat Rai Sanghavi 7. Kesharmal C. Jain HUF 8. Mili Capital Management Private Limited 9. Manisha Harkut 10. Dineshkumar Kantilal Shah 11. Neha Agrawal 12. Jignesh H. Vayda 13. Suparsh Suresh Kala 14. Rajkumar Jamnalal Jain 15. Mukesh Saraswat 16. Prince Nahata
5.	Post-Allotment of Securities: Outcome of Subscription	





Name of Investor	Pre-Preferential Equity holding		Post - Issue Equity holding	
	No. of Equity Shares	%	No. of Equity Shares	%
Ashika Global Finance Private Limited	0	0.00	24775	0.23
Triptee Jain	0	0.00	16892	0.15
Shradha Manish Mehta	0	0.00	11261	0.10
Swyom India Alpha fund	0	0.00	11261	0.10
Vishal M Patel HUF	0	0.00	8530	0.08
Chethan Navnat Rai Sanghavi	0	0.00	5631	0.05
Kesharmal C. Jain HUF	0	0.00	5631	0.05
Mili Capital Management Private Limited	0	0.00	5631	0.05
Manisha Harkut	0	0.00	4000	0.04
Dineshkumar Kantilal Shah	0	0.00	1971	0.02
Neha Agrawal	0	0.00	1408	0.01
Jignesh H. Vayda	0	0.00	1408	0.01
Suparsh Suresh Kala	0	0.00	1408	0.01
Rajkumar Jamnalal Jain	0	0.00	1408	0.01
Mukesh Saraswat	0	0.00	1408	0.01
Prince Nahata	0	0.00	1408	0.01
Total	0	0.00	1,04,031	0.95





Sr. No	Particulars	Details
6.	Issue Price	Issue Price is set at ₹ 1776/- per shares including premium of ₹ 1766/-
7	Number of Investors	16 (Sixteen) investors
8	In case of convertibles - Intimation on conversion of securities or on lapse of tenure of the Instrument	Allotment of 1,04,031 equity shares, having face value of Rs. 10/- each, pursuant to the conversion of 1,04,031 Warrants.
9	Any cancellation or termination of proposal for issuance of securities including reasons thereof	N.A.